

EU MiFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPS ONLY TARGET MARKET – Solely for the purposes of each manufacturer's approval process, the target market assessment in respect of the Notes, taking into account the five categories referred to in item 19 of the Guidelines on EU MiFID II product governance requirements published by ESMA dated 3 August 2023, has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in EU MiFID II; and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturers' target market assessment; however, a distributor subject to EU MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

Final Terms dated 19 April 2024

REGIE AUTONOME DES TRANSPORTS PARISIENS

Issue of €500,000,000 3.250 per cent. Notes due 25 May 2034
under the Euro 7,000,000,000
Euro Medium Term Note Programme

Legal Entity Identifier (LEI): 969500K59E47ULNCAQ69

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the base prospectus dated 19 July 2023 and the first supplement to the base prospectus dated 11 April 2024 which together constitute a base prospectus (the "**Base Prospectus**") for the purposes of Regulation (EU) 2017/1129 (as may be amended from time to time) (the "**EU Prospectus Regulation**"). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 8 of the EU Prospectus Regulation and must be read in conjunction with the Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and these Final Terms are available for viewing on the websites of the *Autorité des marchés financiers* (www.amf-france.org) and the Issuer and (<https://www.ratp.fr/groupe-ratp/newsroom/corporate/publications-legales> and <https://www.ratp.fr/groupe-ratp/presentation-du-groupe/documents-de-reference>).

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| 1. | (i) Issuer: | Régie Autonome des Transports Parisiens |
| 2. | (i) Series Number: | 50 |
| | (ii) Tranche Number: | 1 |
| | (iii) Date on which the Notes become fungible: | Not Applicable |
| 3. | Specified Currency or Currencies: | Euro ("€") |
| 4. | Aggregate Nominal Amount of Notes: | |
| | (i) Series: | €500,000,000 |
| | (ii) Tranche: | €500,000,000 |
| 5. | Issue Price: | 99.513 per cent. of the Aggregate Nominal Amount |
| 6. | Specified Denomination: | €100,000 |
| 7. | (i) Issue Date: | 23 April 2024 |
| | (ii) Interest Commencement Date: | Issue Date |

8.	Maturity Date:	25 May 2034
9.	Interest Basis:	3.250 per cent. Fixed Rate <i>(further particulars specified below)</i>
10.	Redemption/Payment Basis:	Redemption at par
11.	Change of Interest or Redemption/Payment Basis:	Not Applicable
12.	Put/Call Options:	Not Applicable
13.	(i) Status of the Notes:	Senior
	(ii) Date Board approval for issuance of Notes obtained:	1 December 2023
14.	Method of distribution	Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15.	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	3.250 per cent. <i>per annum</i> payable annually in arrear
	(ii) Interest Payment Dates:	25 May in each year commencing on 25 May 2025 and ending on the Maturity Date. There will be a long first interest period from, and including, the Interest Commencement Date up to, but excluding, 25 May 2025 (long first coupon)
	(iii) First Interest Payment Date:	25 May 2025
	(iv) Fixed Coupon Amount:	€3,250 per Specified Denomination
	(v) Broken Amount:	€3,534.153 per Specified Denomination, payable on the Interest Payment Date falling on 25 May 2025
	(vi) Day Count Fraction:	Actual/Actual-(ICMA)
	(vii) Determination Dates:	25 May in each year
16.	Floating Rate Note Provisions	Not Applicable
17.	Zero Coupon Note Provisions	Not Applicable
18.	Fixed to Floating Rate Note Provisions	Not Applicable

19. Dual Currency Note Provisions Not Applicable

PROVISIONS RELATING TO REDEMPTION

20. Call Option Not Applicable

21. Put Option Not Applicable

22. Final Redemption Amount of each Note of €100,000 per Note of €100,000 Specified Denomination

23. Early Redemption Amount

(i) Early Redemption Amount of each Note payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required): €100,000 per Note of €100,000 Specified Denomination

(ii) Redemption for taxation reasons permitted on days other than Interest Payment Dates: Yes

(iii) Unmatured Coupons to become void upon early redemption (Bearer Notes only): Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

24. Form of Notes: Dematerialised Notes

(i) Form of Dematerialised Notes: Bearer dematerialised form (*au porteur*)

(ii) Registration Agent: Not Applicable

(iii) Temporary Global Certificate: Not Applicable

25. Financial Centre or other special provisions relating to payment dates: Not Applicable

26. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No

27. Details relating to Partly Paid Notes: amount of each payment comprising Not Applicable

the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:

28. Details relating to Instalment Notes: Not Applicable
29. Representation of holders of Notes/Masse: Condition 10 applies
- The Representative shall be:
- MASSQUOTE S.A.S.U.**
RCS 529 065 880 Nanterre
33, rue Anna Jacquin
92100 Boulogne Billancourt
France
Represented by its Chairman
- The Representative will be entitled to a remuneration of €4,000 (VAT excluded), payable at the Issue Date.
- The Representative will exercise its duty until its dissolution, resignation or termination of its duty by a general assembly of Noteholders or until it becomes unable to act. Its appointment shall automatically cease on the Maturity Date, or total redemption prior to the Maturity Date.
- DISTRIBUTION**
30. (i) If syndicated, names of Dealers: Crédit Agricole Corporate and Investment Bank, HSBC Continental Europe, La Banque Postale and Natixis
- (ii) Stabilising Manager (if any): Not Applicable
31. If non-syndicated, name of Dealer: Not Applicable
32. Dealer's Commission: 0.175 per cent.
33. U.S. Selling Restrictions: Reg. S Category 2; TEFRA not applicable

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: Maurice JARLIER
Head of Treasury and Finance.....
Duly authorised

A handwritten signature in blue ink, consisting of several fluid, connected strokes, positioned below the printed name and title.

PART B – OTHER INFORMATION

1 LISTING AND ADMISSION TO TRADING

- (i) Listing: Euronext Paris
- (ii) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Paris with effect from 23 April 2024.
- (iii) Estimate of total expenses related to admission to trading: €9,580
- (iv) Regulated markets or equivalent Euronext Paris markets on which to the knowledge of the Issuer, securities of the same class of the securities to be offered or admitted to trading are already admitted to trading:

2 RATINGS

The Notes to be issued have been rated:

Fitch: AA-

Fitch Ratings Ireland Limited ("**Fitch**") is established in the European Economic Area and is registered under the EU CRA Regulation.

According to Fitch, obligations rated "AA-" are of very high credit quality and denote expectations of very low default risk. They indicate very strong capacity for payment of financial commitments. This capacity is not significantly vulnerable to foreseeable events.

3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Subscription and Sale", so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

4 REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS

- (i) Reasons for the offer:

The net proceeds of the issue of the Notes will be used to finance or refinance Eligible Projects as set out in the Green Bond Framework (https://ratpgroup.com/wp-content/uploads/2024/04/Green_bond_framework.pdf).

(ii) Estimated net proceeds: €496,690,000

5 YIELD

Indication of yield: 3.307 per cent. *per annum*

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6 OPERATIONAL INFORMATION

ISIN Code: FR001400PNN3

Common Code: 280820687

Depositories:

(a) Euroclear France to act as Central Depository: Yes

(b) Euroclear Bank and Clearstream Banking Société Anonyme to act as Common Depository: No

Any clearing system(s) other than Euroclear France, Euroclear Bank S.A./N.V. and Clearstream Banking Société Anonyme and the relevant identification number(s): Not Applicable

Delivery: Delivery against payment

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

7 GENERAL

The aggregate principal amount of Notes has been translated into Euro at the rate of [●], producing a sum of (for Notes not denominated in Euro): Not Applicable